

Anglorand's Morning Note - 19 Jun 17

The Day Ahead

Upcoming Results (Confirmed)

		Period End	Period Type	Status
21 Jun 17	SRE - Sirius Real Estate	31 Mar 17	Y	Confirmed
23 Jun 17	NPN - Naspers	31 Mar 17	Y	Confirmed
30 Jun 17	TTO - Trustco Group Holdings	31 Mar 17	Y	Confirmed

Economic Calendar

Name	Period	Estimate*	Previous
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No major releases due today.

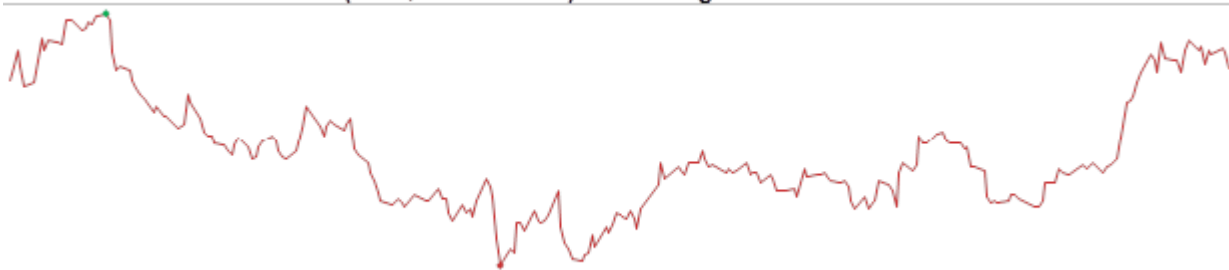
*Bloomberg's consensus estimate

JSE Wrap

The JSE's All Share index fell 1.28% on Thursday on value traded of R69.9bn.

- Losers outnumbered gainers in the All Share by 106 to 47
- Foreigners sold net R2.2bn worth of JSE shares and sold net R0.84bn of SA bonds
- 52w highs: CLS 13950c
- 52w lows: TSH 2226c, CAT 1045c, LON 1068c, MMI 1924c, SPP 1511c, ACL 510c, SUI 5800c, WHL 6138c, HAR 2238c
- Overbought: SSS, MIX, PGR, CVH, WBO, TRE, SRE, AFH
- Oversold: ACL, SPP, HLM, DLT, SAP, STXRES, KAP, ASHT40, STXSWX, LON

Featured Chart: Vodacom (VOD, 16429 cents) - 52w range



52w low: 14000 cents | 52w high: 17089 cents

Vodacom announced board appointments on Thursday.

Indices	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
All Share	50 831.89	-657.27	-1.28%	3.4 x	-5.91%	0.35%	-2.30%
Top40	44 512.15	-572.71	-1.27%	3.8 x	-6.15%	1.39%	-3.34%

Director Dealings			Name	No Shares	Price	% Shares	Value (Rm)
12 Jun	Buy	SGL	Froneman, Neal	1 720 887	ZAR 11.28	0.19%	19.41
12 Jun	Buy	SGL	Davison, Barry Erskine	642 857	ZAR 11.28	0.07%	7.25
12 Jun	Sell	SHP	Weyers, B R	30 594	ZAR 200.88	0.01%	6.15
12 Jun	Sell	HSP	Moritz, B	70 000	ZAR 57.88	0.16%	4.05
12 Jun	Buy	SGL	Keyter, Charl	328 593	ZAR 11.28	0.04%	3.71
12 Jun	Sell	ASC	Wellner, Karsten U H	132 320	ZAR 23.73	0.03%	3.14
13 Jun	Sell	TCP	Subsidiary Company Secretary	158 001	ZAR 14.70	0.03%	2.32
14 Jun	Buy	IPF	Hackner, Sam	137 056	ZAR 15.85	0.02%	2.17
12 Jun	Sell	BGA	Quinn, Jason P	14 500	ZAR 147.53	0.00%	2.14
13 Jun	Buy	INL	Director of a Subsidiary	20 529	ZAR 94.22	0.01%	1.93

*Only includes the most significant cash transactions from the last week

Dividends	Name	LDT	Ex Date	Pay Date	Amount
DLT	Delta Property	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 51.31
HCI	Hosken Consolidated	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 170.00
LBHP	Liberty Pref	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 5.50
MDP	Mara Delta Prop	20 Jun 17	21 Jun 17	27 Jun 17	USDc 4.57
MEI	Mediclinic	20 Jun 17	21 Jun 17	31 Jul 17	GBPp 4.70
MRP	Mr Price	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 438.80
RLO	Reunert Ltd	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 120.00
SCD	Schroder Real Estate	20 Jun 17	21 Jun 17	07 Jul 17	EURc 1.20
SPP	Spar	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 240.00
TCP	Transaction Capital	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 15.00
TDH	Tradehold Ltd	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 10.00
TON	Tongaat Hulett	20 Jun 17	21 Jun 17	29 Jun 17	ZARc 200.00
VKE	Vukile Property	20 Jun 17	21 Jun 17	26 Jun 17	ZARc 89.10

International

US	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
S&P500	2 433.15	0.69	0.03%	2.9 x	2.16%	8.68%	17.47%

Sectors up 5, sectors down 5, biggest moves:

Energy	1.72%
Cons Staples	-0.99%
Utilities	0.48%

Dow Jones	21 384.28	24.38	0.11%	3.4 x	2.79%	8.21%	20.98%
Nasdaq	6 151.76	-13.74	-0.22%	3.1 x	1.12%	14.28%	28.15%

Asia & Europe	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
ASX	4 085.04	29.49	0.73%	2.1 x	-0.06%	5.47%	23.44%
Nikkei 225*	20 048.51	105.25	0.53%	1.4 x	2.34%	4.89%	28.52%
Hang Seng*	25 861.60	235.11	0.92%	1.1 x	2.73%	17.55%	28.22%
Shanghai*	3 143.89	20.73	0.66%	0.8 x	1.72%	1.30%	8.97%
Dax	12 752.73	60.92	0.48%	2.7 x	0.90%	11.08%	32.41%
Cac 40	5 263.31	46.43	0.89%	2.1 x	-1.15%	8.25%	25.50%
FTSE 100	7 463.54	44.18	0.60%	2.0 x	-0.10%	4.49%	23.96%

*Indicates market currently open

Currencies	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
USDZAR	12.8062	-0.01	0.06%	3.32%	7.29%	15.88%
GBPZAR	16.356	-0.02	0.15%	5.48%	3.60%	33.37%
EURZAR	14.3331	-0.01	0.08%	3.46%	0.83%	17.20%
EURUSD	1.1194	0.00	-0.04%	-0.11%	6.44%	-1.06%
USDJPY	110.96	0.08	-0.07%	0.27%	5.41%	-6.33%
Commodities	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
Gold (USD)	1 253.11	-0.55	-0.04%	-0.22%	8.75%	-3.53%
Platinum (USD)	928.50	-1.50	-0.16%	-1.20%	2.77%	-4.28%
Palladium (USD)	868.92	-2.78	-0.32%	14.18%	27.60%	58.18%
Silver (USD)	16.68	-0.02	-0.15%	-1.14%	4.71%	-4.68%
WTI Crude	44.57	-0.17	-0.38%	-12.04%	-21.48%	-12.88%
Iron Ore (USD)	55.23	0.80	1.47%	-9.16%	-29.97%	9.04%
LME Copper (USD)	5 639.00	2.75	0.05%	0.79%	2.10%	24.52%

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