

Anglorand's Morning Note - 09 Jun 17

The Day Ahead

Upcoming Results (Confirmed)

		Period End	Period Type	Status
14 Jun 17	PGR - Peregrine	31 Mar 17	Y	Confirmed
21 Jun 17	SRE - Sirius Real Estate	31 Mar 17	Y	Confirmed
23 Jun 17	NPN - Naspers	31 Mar 17	Y	Confirmed
30 Jun 17	TTO - Trustco Group Holdings	31 Mar 17	Y	Confirmed

Economic Calendar

	Name	Period	Estimate*	Previous
09 Jun 17 16:00	US Wholesale Inventories m/m	Apr F	(0.3)	(0.3)

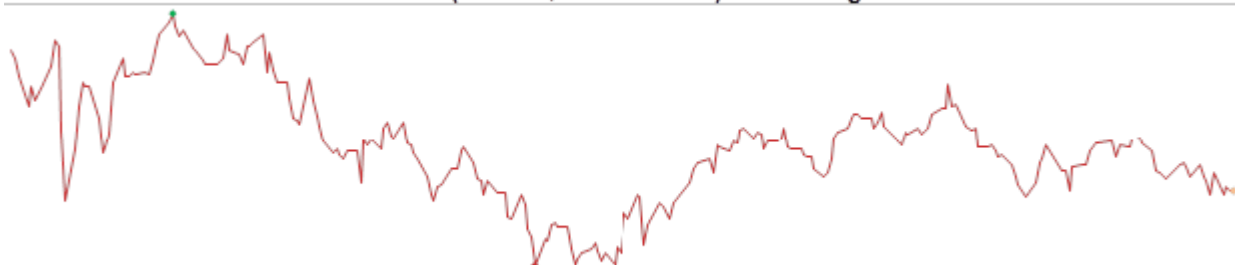
*Bloomberg's consensus estimate

JSE Wrap

The JSE's All Share index lost 0.31% on Thursday on value traded of R22.1bn.

- Losers outnumbered gainers in the All Share by 110 to 41
- Foreigners bought net R0.26bn worth of JSE shares and sold net R0.33bn of SA bonds
- No new 52w highs
- 52w lows: BAT 6715c, PIK 5636c, TSH 2282c, CAT 1056c, EOH 12250c, PFG 13747c, ACL 616c, SUI 5906c, RBP 2650c
- Overbought: GRF, GRP, DST, NEP, CTK, ROC, RLO, DCP
- Oversold: SPP, AVV, KAP, PIK, PPC, MRF, GND, SUI, SOL, ACL

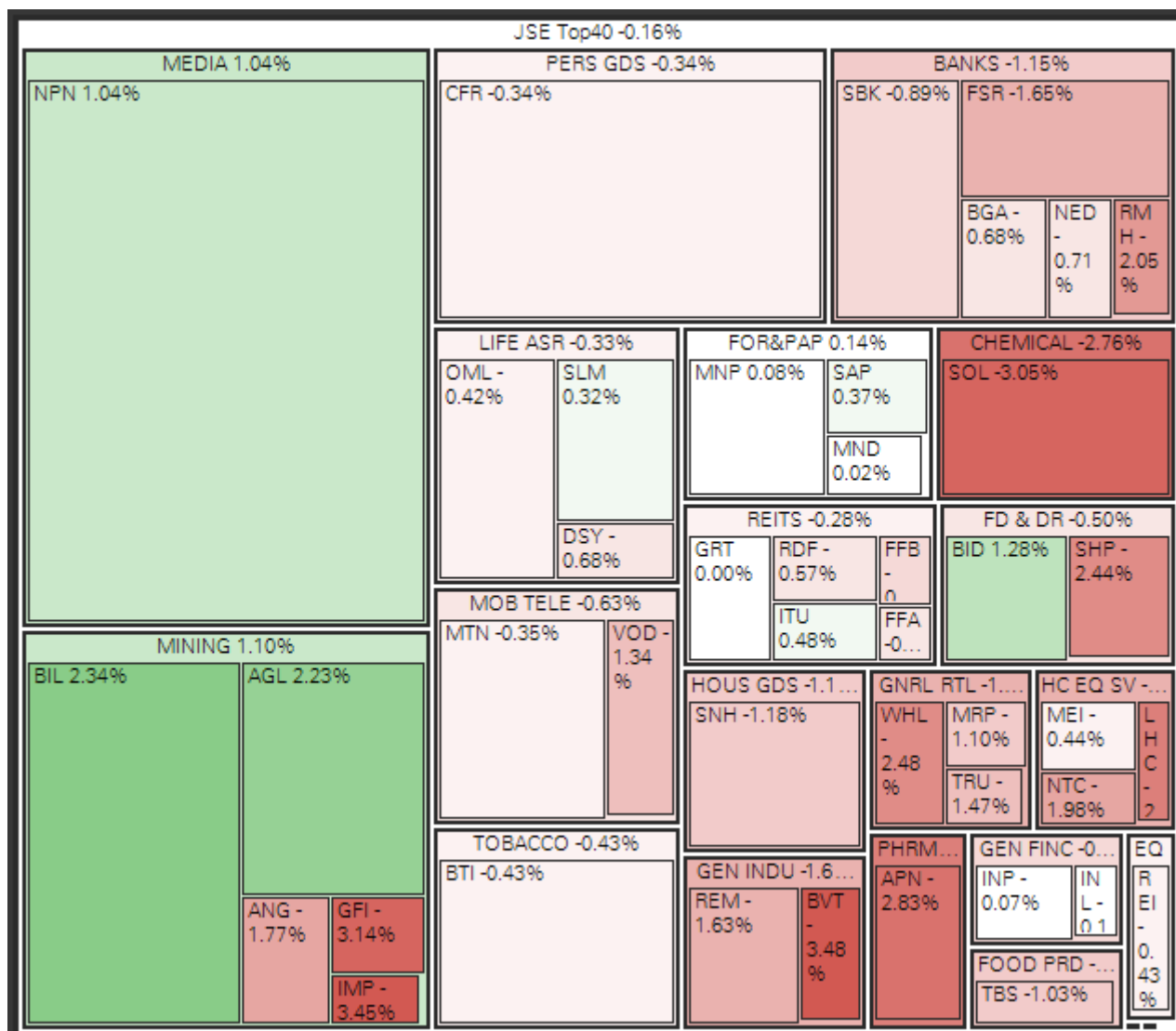
Featured Chart: Ftse/Jse Africa Re (JREITS, 898.18 cents) - 52w range



52w low: 860 cents | 52w high: 990 cents

The REIT index trades ever so close to YTD lows

Indices	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
All Share	51 958.52	-159.30	-0.31%	1.1 x	-4.09%	2.58%	-2.62%
Top40	45 733.78	-75.30	-0.16%	1.1 x	-3.84%	4.17%	-3.06%



Resources	30 621.61	124.82	0.41%	1.3 x	-4.04%	-4.63%	-1.50%
Gold Miners	1 364.00	-31.39	-2.25%	1.1 x	4.09%	0.12%	-38.69%
Platinum Miners	17.38	-0.48	-2.69%	0.8 x	-15.18%	-11.82%	-29.46%
Industrials	71 073.15	-201.44	-0.28%	1.1 x	-3.85%	10.56%	-1.95%
Financials	7 056.21	-81.82	-1.15%	0.7 x	-3.75%	-9.01%	9.50%
Banks	14 399.63	-88.62	-0.61%	0.9 x	-4.21%	-4.50%	-5.38%
SAVI Volatility	14.29	0.25	1.78%		-1.52%	-30.80%	-34.36%

Company News (Volume movers)

TKG - Telkom -3.85% to 6788 on rel vol. of 1.7x	TKG has declined 16% in the past 3 days post 2H17 results and CITI cut its ratings to a SELL
BVT - Bidvest Group Ltd -3.48% to 16123 on rel vol. of 1.3x	Investor day: 3Q17 trading conditionings have deteriorated and is expected to manifest through FY17
AVL - Advanced Health Ltd 2.96% to 139 on rel vol. of 1.3x	FY17 trading update: Sees an increase in loss & headline loss ps of at least a 100% v 8.26 and 8.25c previous
ANG - Anglogold Ashanti Ltd -1.77% to 15371 on rel vol. of 1.4x	Blackrock Inc. now own 10% of issued shares in ANG SJ

Director Dealings			Name	No Shares	Price	% Shares	Value (Rm)
02 Jun	Sell	BVT	Ralphs, Lindsay Peter	286 091	ZAR 173.00	0.09%	49.49
02 Jun	Sell	CCO	Hawksworth, Ian	685 641	GBP 3.06	0.08%	34.57
01 Jun	Sell	SHP	Director of a Subsidiary	36 508	ZAR 206.86	0.01%	7.55
05 Jun	Buy	IPF	Hackner, Sam	450 000	ZAR 16.40	0.06%	7.38
05 Jun	Sell	BVT	McMahon, Gillian Claire	15 822	ZAR 173.11	0.01%	2.74
02 Jun	Sell	TFG	Murray, A D	17 235	ZAR 138.79	0.01%	2.39
02 Jun	Sell	TFG	Director of a Subsidiary	14 900	ZAR 138.79	0.01%	2.07
02 Jun	Sell	TFG	Director of a Subsidiary	14 900	ZAR 138.79	0.01%	2.07
02 Jun	Sell	TFG	Director of a Subsidiary	12 400	ZAR 138.79	0.01%	1.72
05 Jun	Sell	COH	Louw, Hendrik Gideon	35 000	ZAR 45.16	0.01%	1.58

*Only includes the most significant cash transactions from the last week

Dividends	Name	LDT	Ex Date	Pay Date	Amount
APKP	Astrapak Pref	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 194.34
AWA	Arrowhead A	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 21.83
CML	Coronation	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 220.00
DNB	Deneb	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 3.00
ECSP1	Ecsponent Pref 1	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 93.15
ECSP10	Ecsponent Pref 10	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 93.15
ECSP12	Ecsponent Pref 12	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
ECSP15	Ecsponent Pref 15	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
ECSP18	Ecsponent Pref 18	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
ECSP21	Ecsponent Pref 21	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
ECSP3	Ecsponent Pref 3	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
ECSP4	Ecsponent Pref 4	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 93.15
ECSP6	Ecsponent Pref 6	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
ECSP7	Ecsponent Pref 7	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 93.15
ECSP9	Ecsponent Pref 9	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 135.07
HPB	Hospitality B	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 44.92
IPF	Investec Property Fund	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 66.74
MIX	Mix Telematics Ltd	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 2.00
MMG	Micromega Holdings Ltd	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 55.00
NIV	Niveus Investments Ltd	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 22.00
NRL	Newpark Reit Ltd	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 24.56
NVE	NVE	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 5.00
SYG	Sygnia Ltd	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 25.00
TSH	Tsogo Sun	12 Jun 17	13 Jun 17	19 Jun 17	ZARc 70.00
WIL	Wilderness Holdings Ltc	12 Jun 17	13 Jun 17	26 Jun 17	BWP 16.50

International

US	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
S&P500	2 433.79	0.65	0.03%	1.1 x	1.54%	8.71%	15.05%
	Sectors up 4, sectors down 6, biggest moves:						
			Financials	1.14%			
			Utilities	-0.88%			
			Cons Staples	-0.79%			
Dow Jones	21 182.53	8.84	0.04%	1.1 x	0.99%	7.18%	17.78%
Nasdaq	6 321.76	24.38	0.39%	1.2 x	3.29%	17.44%	27.49%
ASIA & EU	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
ASX	4 076.65	-10.33	-0.25%	1.0 x	1.12%	5.25%	18.91%
Nikkei 225*	20 024.21	114.95	0.58%	1.1 x	0.91%	4.76%	20.13%
Hang Seng*	25 999.20	-63.86	-0.25%	1.1 x	4.46%	18.18%	22.07%
Shanghai*	3 152.45	2.12	0.07%	0.9 x	2.33%	1.57%	7.70%
Dax	12 713.58	41.09	0.32%	0.9 x	-0.28%	10.74%	26.02%
Cac 40	5 264.24	-1.29	-0.02%	1.0 x	-2.48%	8.27%	19.49%
FTSE 100	7 449.98	-28.64	-0.38%	1.0 x	1.47%	4.30%	19.55%

*Indicates market currently open

Currencies	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
USDZAR	12.8993	-0.02	0.14%	5.65%	6.52%	14.77%
GBPZAR	16.4564	-0.28	1.70%	7.11%	2.96%	30.07%
EURZAR	14.4503	-0.04	0.25%	2.55%	0.01%	15.93%
EURUSD	1.1204	0.00	-0.09%	3.03%	6.53%	-0.99%
USDJPY	110.26	0.24	-0.22%	3.37%	6.08%	-2.87%
Commodities	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
Gold (USD)	1 275.03	-3.02	-0.24%	4.39%	10.65%	0.42%
Platinum (USD)	936.87	-1.02	-0.11%	3.45%	3.69%	-6.59%
Palladium (USD)	862.49	2.00	0.23%	8.02%	26.66%	53.97%
Silver (USD)	17.37	-0.07	-0.41%	7.26%	9.05%	0.53%
WTI Crude	45.60	-0.04	-0.09%	-1.45%	-19.66%	-14.51%
Iron Ore (USD)	55.36	-0.07	-0.13%	-7.96%	-29.81%	5.33%
LME Copper (USD)	5 703.75	112.00	2.00%	4.43%	3.27%	24.88%

Best regards,

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