

Anglorand's Morning Note - 04 Apr 17

The Day Ahead

Upcoming Results (Confirmed)

		Period End	Period Type	Status
13 Apr 17	PSG - Psg Group	28 Feb 17	Y	Confirmed
13 Apr 17	KST - Psg Konsult	28 Feb 17	Y	Confirmed
19 Apr 17	PIK - Pick n	01 Mar 17	Y	Confirmed
21 Apr 17	CLG - Clicks Group	28 Feb 17	S1	Confirmed
25 Apr 17	NWL - Nu-World	28 Feb 17	S1	Confirmed
26 Apr 17	RPL - Redefine International	28 Feb 17	S1	Confirmed
26 Apr 17	GFI - Gold Fields	31 Mar 17	Q1	Confirmed

Economic Calendar

	Name	Period	Estimate*	Previous
04 Apr 17 14:30	US Trade Balance	Feb	(44.6)	(48.5)
04 Apr 17 16:00	US Factory Orders	Feb	1.0	1.2
04 Apr 17 16:00	US Durable Goods Orders	Feb F	1.7	1.7

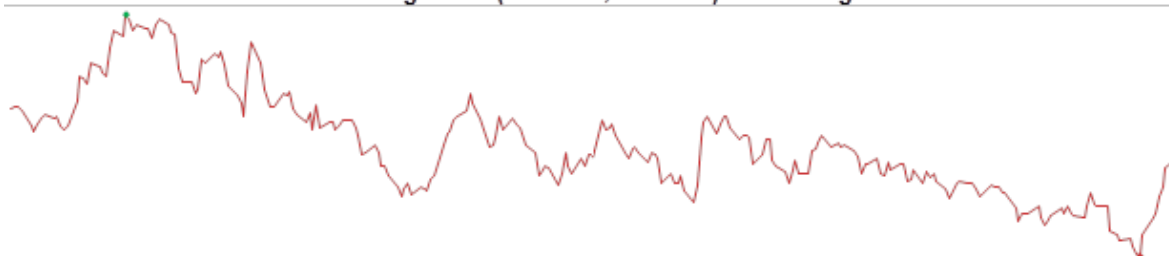
*Bloomberg's consensus estimate

JSE Wrap

The JSE's All Share index gained 0.77% on Monday on value traded of ZAR 25.5bn.

- Gainers outnumbered losers in the All Share by 82 to 73
- Foreigners sold a net R0.35bn worth of JSE shares and bought a net R2.47bn of SA bonds
- 52w highs: SAP 9445c, CFR 10878c, MNP 33344c
- 52w lows: LBH 10610c, JSE 12551c, NTC 2480c, LHC 2793c
- Overbought: BTI, MNP, MND, SAP, ETFPLD, DBXEU, REI, CFR, NGPLD, SOL
- Oversold: NTC, GRF, JSE, RMH, ACL, FSR, ASHINF, CML, REM, CIL

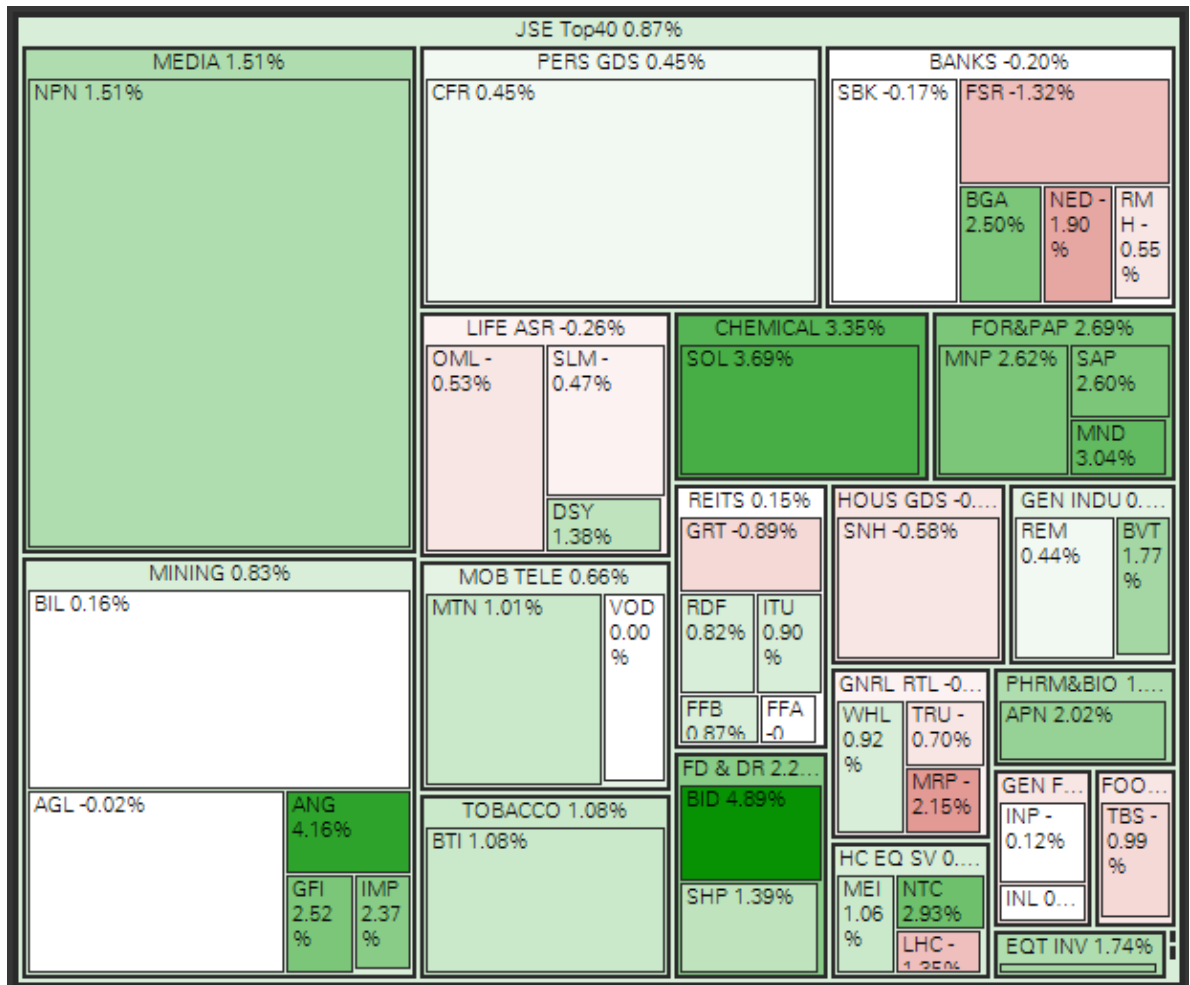
Featured Chart: USDZAR exchange rate (USDZAR, 13.8314) - 52w range



52w low: 12.43 | 52w high: 15.87

The rand has continued to devalue since S&P downgraded SA's credit rating.

Indices	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
All Share	52 457.76	401.70	0.77%	1.3 x	1.45%	3.56%	1.08%
Top40	45 561.09	393.94	0.87%	1.3 x	2.07%	3.78%	-0.46%



Resources	32 817.26	494.48	1.53%	0.9 x	2.48%	2.20%	16.74%
Gold Miners	1 435.60	54.71	3.96%	0.7 x	12.70%	5.38%	-27.09%
Platinum Miners	21.59	0.33	1.55%	0.7 x	1.55%	9.54%	-2.44%
Industrials	69 001.00	646.80	0.95%	1.1 x	4.55%	7.34%	-2.21%
Financials	7 121.16	-14.09	-0.20%	2.6 x	-8.52%	-8.17%	6.43%
Banks	14 574.81	-8.54	-0.06%	2.2 x	-5.26%	-3.34%	-6.82%
SAVI Volatility	16.52	-0.20	-1.20%		-7.92%	-20.00%	-29.58%

Company News (Volume movers)

ARL - Astral -0.85% to 15557 on rel vol. of 1.5x	Issued a trading statement for the March half year, saying it expects HEPS to ↓ 50% to 60% to 310 - 387 cents.
L2D - Liberty Two Degrees 0.29% to 1028 on rel vol. of 0.0x	Announced yet another change to its board yesterday, with Peter Moyo resigning as Chairman with immediate effect.
HCI - Hosken Cons Investments 0.81% to 14300 on rel vol. of 0.9x	Issued a SENS detailing plans to buy back 2.668m HCI shares at R140.00 from the HCI Foundation.

Director Dealings			Name	No Shares	Price	% Shares	Value (Rm)
30 Mar	Buy	SHP	Associate	10 062 744	ZAR 168.94	1.75%	1 700.00
29 Mar	Sell	BID	Associate	309 793	ZAR 265.16	0.09%	82.15
31 Mar	Buy	OML	Associate	1 250 000	GBP 3.34	0.03%	71.56
29 Mar	Sell	BID	Joffe, Brian	200 000	ZAR 266.16	0.06%	53.23
28 Mar	Sell	INL	Kantor, Bernard	500 000	ZAR 94.63	0.17%	47.32
31 Mar	Buy	OML	Associate	546 900	GBP 3.33	0.01%	31.21
31 Mar	Buy	OML	Associate	500 000	GBP 3.34	0.01%	28.62
28 Mar	Sell	BTI	Durante, Nicandro	29 842	GBP 52.11	0.00%	26.65
30 Mar	Sell	PBG	Steyn, Herman	120 334 449	ZAR 0.20	7.21%	24.07
31 Mar	Buy	OML	Associate	250 000	GBP 3.34	0.01%	14.31

*Only includes the most significant cash transactions from the last week

Dividends	Name	LDT	Ex Date	Pay Date	Amount
ABSP	Absa Pref	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 3644.79
AFE	Aeci Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 300.00
AFX	African Oxygen Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 56.00
BGA	Barclays Africa	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 570.00
GRF	Group Five Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 14.00
HIL	Homechoice	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 87.00
LBH	Liberty Holdings Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 415.00
MFL	Metrofile Holdings Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 13.00
SFNP	Sasfin Pref	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 436.68
SGL	Sibanye Gold Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 60.00
SLM	Sanlam Ltd	04 Apr 17	05 Apr 17	10 Apr 17	ZARc 268.00
TBG	Tiso Blackstar	04 Apr 17	05 Apr 17	08 May 17	ZARc 4.47

International

US	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
S&P500	2 358.84	-3.88	-0.16%	1.1 x	-1.02%	5.36%	14.17%
Sectors up 3, sectors down 7, biggest moves:							
			Cons Discretionary		-0.46%		
			Telecoms		0.40%		
			Materials		-0.39%		
Dow Jones	20 650.21	-13.01	-0.06%	1.0 x	-1.69%	4.49%	16.42%
Nasdaq	5 894.68	-17.06	-0.29%	1.1 x	0.41%	9.50%	20.50%

ASIA & EU	Last Close	1D Δ	1D %Δ	Rel Val*	1M %Δ	YTD %Δ	1Yr %Δ
ASX	3 970.98	-19.02	-0.48%	1.0 x	-0.91%	2.52%	17.22%
Nikkei 225*	18 792.59	-190.64	-1.00%	1.0 x	-3.48%	-1.68%	16.56%
Hang Seng	24 261.48	149.89	0.62%	0.9 x	3.01%	10.28%	18.35%
Shanghai	3 222.51	12.28	0.38%	1.0 x	0.13%	3.83%	7.08%
Dax	12 257.20	-55.67	-0.45%	1.0 x	1.91%	6.76%	24.79%
Cac 40	5 085.91	-36.60	-0.71%	0.9 x	1.82%	4.60%	17.05%
FTSE 100	7 282.69	-40.23	-0.55%	0.9 x	-1.24%	1.96%	18.13%

*Indicates market currently open

Currencies	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
USDZAR	13.8314	0.10	-0.74%	-5.57%	-0.35%	7.22%
GBPZAR	17.14	0.05	-0.31%	-7.07%	-1.14%	23.08%
EURZAR	14.7099	0.10	-0.69%	-6.36%	-1.76%	14.46%
EURUSD	1.0668	0.00	-0.02%	0.81%	1.44%	-6.35%
USDJPY	110.51	-0.39	0.35%	3.06%	5.84%	0.75%

Commodities	Last Close	1D Δ	1D %Δ	1M %Δ	YTD %Δ	1Yr %Δ
Gold (USD)	1 256.27	2.92	0.23%	1.76%	9.03%	3.35%
Platinum (USD)	956.65	-0.80	-0.08%	-4.31%	5.88%	1.63%
Palladium (USD)	805.48	2.16	0.27%	4.15%	18.29%	46.30%
Silver (USD)	18.30	0.03	0.16%	2.91%	14.89%	22.65%
WTI Crude	50.19	-0.05	-0.10%	-6.68%	-10.45%	20.53%
Iron Ore (USD)	79.36	-1.03	-1.28%	-13.10%	0.62%	44.82%
LME Copper (USD)	5 728.75	-87.25	-1.50%	-3.00%	3.73%	17.88%

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